

Regulation on guidelines for trans-European energy infrastructure – Identification of Projects of Common Interest

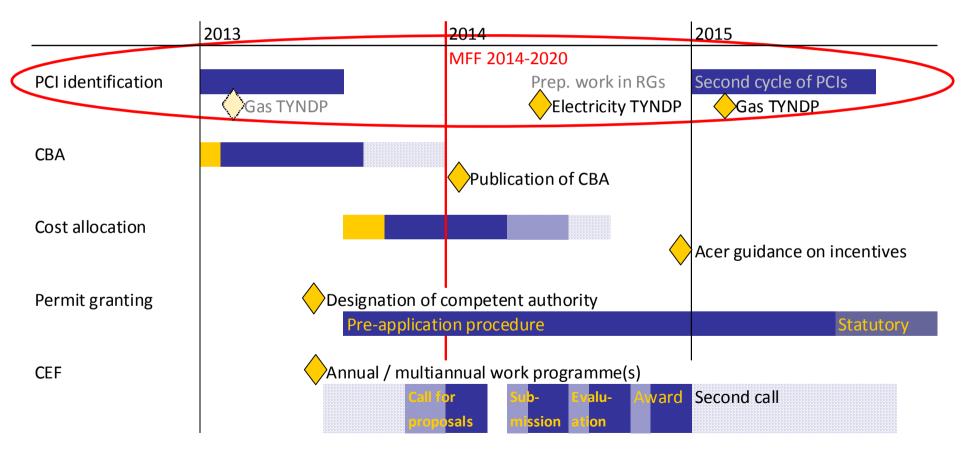
North-South in Western Europe in gas Identification of PCIs

European Commission, Energy
Internal Market I: Networks and Regional initiatives

08/03/2012



# General timeline for implementation of the energy infrastructure regulation





# Preparing for the PCI identification Objectives

- New EIP approach: regional cooperation on infrastructure → combination of top-down priorities and bottom-up identification
- Link regional cooperation on market integration / coupling, balancing, congestion management with work on infrastructure
- Governance: engage all relevant stakeholders (MSs, NRAs, TSOs/operators) in each region



# Proposed role of regional group for PCI identification (electricity & gas)

	(electricity & gas)				
Selection Identification Preparation	Annex III.1.1, 3 and 4	<ol> <li>Establishment of a Regional Group composed of MS representatives, NRAs, TSOs, project promoters, Commission, ACER, ENTSOs → include relevant third countries and stakeholders</li> </ol>			
	A III.1.2	Each Group to <b>organise its workload</b> in line with other regional cooperation efforts			
	A III.2	3) <b>Project promoters</b> to submit application to Groups, based on TYNDP in electricity (from 2013) and gas (from 2015)			
	Article 3.3	4) Each Group to draw up a <b>proposed list of PCIs</b> , based on criteria included in Article 4 and "new" CBA (Article 12) with <b>Member State approval</b>			
	Art. 3.4	5) By 31/1/2013, Group to transmit proposed list to ACER			
	Art. 3.5	7) By <b>30/4/2013</b> , <b>ACER</b> to transmit <b>opinion to the Commission</b> (from earliest 2014, taking into account "new" CBA)			
	Art. 3.6	8) By 31/7/2012, Commission decision on Union-wide PCI list			

Process repeated every 2 years



# Other proposed roles of regional groups for PCI implementation & monitoring (article 5)

From 31/7/2013

ACER and Group to monitor PCI implementation

31/3/2014

Promoters to submit annual report on progress/delays to ACER

30/6/2014

ACER to submit consolidated report to the Group

each year
at meeting following
annual reports

Competent (permitting) authorities to report to the Group on delays

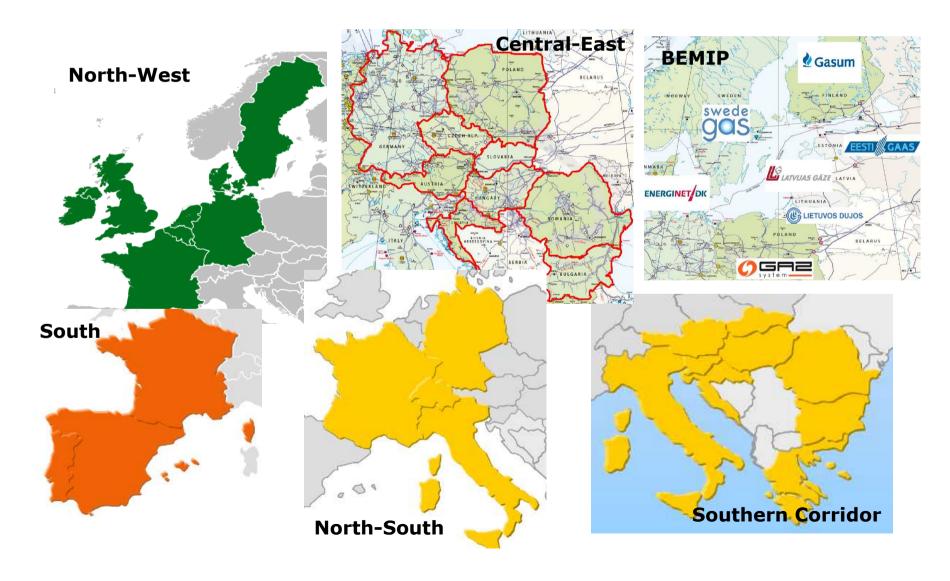


### **Preparing for the PCI identification**

- Use 2012 as <u>preparatory year</u> in view of establishing the regional groups once the Regulation is adopted in order to:
  - Test the process for PCI identification proposed in the Regulation through a pilot exercice in each of region
  - Agree on priority-specific aspects
  - Come up by end 2012 with a list of potential PCIs
  - Create the necessary synergies between existing regional cooperation fora, notably Regional Initiatives
- Steps proposed:
  - Establish working groups in each region
  - Define outputs for end 2012, working methods, roles and timeline
  - Use external consultants, where needed, to assist in evaluating proposed projects (Commission budget foreseen for each region)

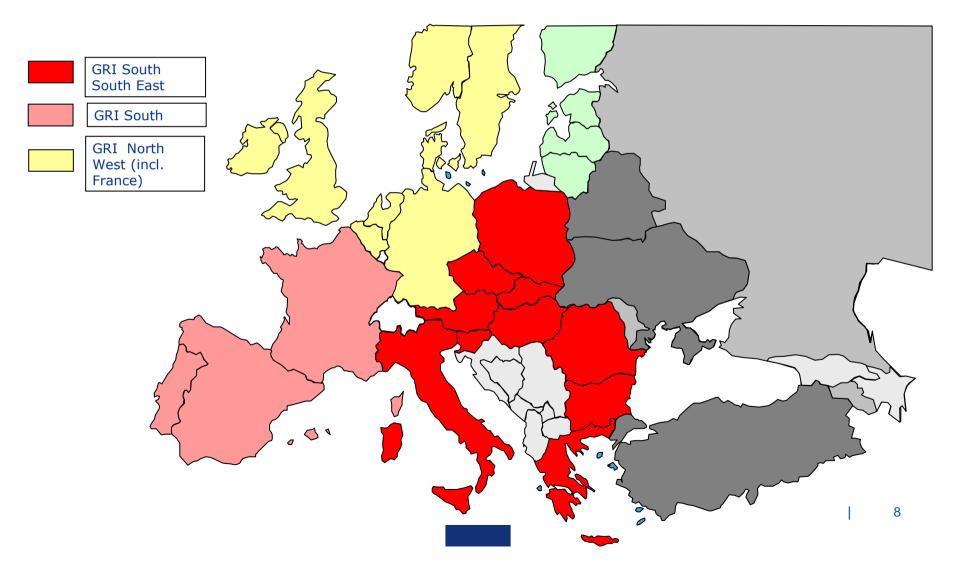


## **ENTSO-G** gas regions (GRIPs)





## **Gas Regional Initiatives**



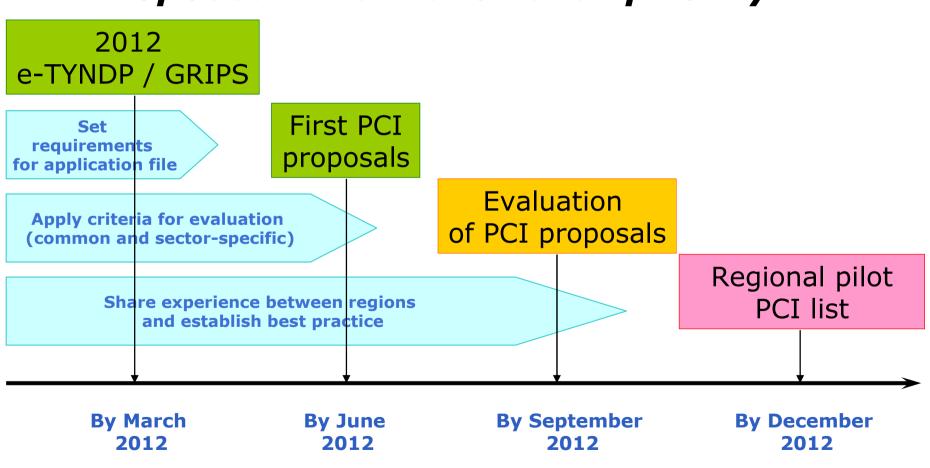


## **Priorities and regions – Gas**

Priority corridor	Member States	Existing groups	Proposed way forward
NS West	BE, FR, DE, IE, IT, LU, MT, NL, PT, ES, UK	•3 ENTSOG regions "South", "North-West" & "North-South" with GRIPs •2 GRI (South and North-West) •Gas Platform (MS lead)	•Sub-groups NW and South •Flexibility of regional cooperation
NS East (CEE & SEE)	AT, BG, CY, CZ, DE, EL, HU, IT, PL, RO, SK, SI +HR	<ul> <li>North-South high-level group (COM lead)</li> <li>3 ENTSOG regions "North-East", "North-South" &amp; "Southern Corridor"</li> <li>2 GRI (South and South-East, North-West)</li> </ul>	<ul> <li>Work to continue in SEE</li> <li>Consultant recommended</li> </ul>
Southern Corridor	AT, BG, CY, CZ, DE, EL, FR, HU, IT, PL, RO, SK, SI	• 1 ENTSOG region "Southern Corridor" •1 GRI (South and South-East)	<ul><li>Part of NS</li></ul>



## Preparing for the PCI identification Proposed timeline for each priority





### Role of Member States & synergies with Regional Initiatives Towards post-2012

- Each group should have a steering committee composed of Member States, ACER, ENTSOs and the Commission. All other group members should report to this committee.
- Existing Regional Initiative groups should ensure complementarity of market integration work (capacity allocation, congestion management etc.) and with measures for existing infrastructure and new projects:
  - Regional Coordination Committees
  - Implementation Group and
  - Stakeholder Group for stakeholder consultation

#### **TYNDP** process

### ENTSOs' TYNDPs

Includes CBA at TYNDP level (not project-byproject)

Split/indication mature/immatu re projects

# ACER opinion on TYNDPs

Including consistent application of the CBA methodology and the criteria (as subset of benefits)



ACER to monitor implementation of TYNDPs

#### PCI identification process

# Views from the Council - DK Presidency paper

## Project Promoters / TSOs

- For not yet mature projects: apply criteria on individual projects
- •For projects having reached sufficient maturity application of the CBA methodology

#### NRAs /+ ACER

- Check correct application of criteria
- Check correct application of CBA methodology
- Comment on the added value of each projects

#### **Working group**

- Examine submitted projects, taking into account NRA/Acer opinion, may invite TSOs/PPs, NRAs&ACER
- •Rank projects according to Art.4(4)
- •Propose draft regional list to Steering High Level Group

on

#### High Level Steering Group

- •Political guidance
- Decide on regional list based on the Working group's proposal and the inion of ACER

EU-wide
PCI list
adopted
by the
Commissi
on



## **Role of NRA Regional Initiatives**

GRIs to discuss PCIs, based on the application of the criteria/CBA methodology for each "future" PCI, evaluate methodology, discuss benefits beyond national borders.

Monitor implementation (as already monitoring regional TYNDPs)

Discuss cost allocation for projects that affect more than 2 MS.



